UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): November 30, 2022

COMSTOCK RESOURCES, INC.

(Exact Name of Registrant as Specified in Charter)

001-03262

94-1667468

Nevada

| | (State or other jurisdiction incorporation) (C | Commission File Numbe | er) (I.R.S. Employer Identification Number) | |
|--|---|--|---|-------------|
| | | Suite 500 Frisco, Texas 75034 s of principal executive | | |
| (972) 668-8800 | | | | |
| (Registrant's Telephone No.) | | | | |
| | ppropriate box below if the Form 8-K filing is ving provisions: | intended to simultaneo | usly satisfy the filing obligation of the registran | t under any |
| □ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) □ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) □ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) □ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) □ Securities registered pursuant to Section 12(b) of the Act: | | | | |
| | Title of each class | Trading Symbol(s) | Name of each exchange on which registered | |
| | Common Stock, par value \$0.50 (per share) | CRK | New York Stock Exchange | |
| ndicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 §230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). | | | | |
| | ng growth company, indicate by check mark in wor revised financial accounting standards pro | | ted not to use the extended transition period for on $13(a)$ of the Exchange Act. \square | complying |
| | | | | |

Item 8.01 Other Events

On November 30, 2022, Comstock Resources, Inc ("Comstock" or the "Company") announced that effective November 30, 2022, all outstanding shares of the Company's Series B Redeemable Convertible Preferred Stock have been converted into 43,750,000 shares of common stock of the Company. Following the conversion, the Company has 277,507,678 shares of common stock outstanding and no outstanding shares of preferred stock.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

COMSTOCK RESOURCES, INC.

Dated: November 30, 2022 By: /s/ ROLAND O. BURNS

Roland O. Burns

President and Chief Financial Officer