

FORM T-1**SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549**STATEMENT OF ELIGIBILITY UNDER THE TRUST INDENTURE ACT OF 1939**
OF A CORPORATION DESIGNATED TO ACT AS TRUSTEE**CHECK IF AN APPLICATION TO DETERMINE**
ELIGIBILITY OF A TRUSTEE PURSUANT TO
SECTION 305(b)(2)

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.

(Exact name of trustee as specified in its charter)

(State of incorporation
if not a U.S. national bank)**95-3571558**
(I.R.S. employer
identification no.)**700 South Flower Street**
Suite 500
Los Angeles, California
(Address of principal executive offices)**90017**
(Zip code)**Evelyn T. Furukawa**
700 South Flower Street, Suite 500
Los Angeles, California 90017
213.630.6463
(Name, address and telephone number of agent for service)

Comstock Resources, Inc.
(Exact name of obligor as specified in its charter)**Nevada**
(State or other jurisdiction of
incorporation or organization)**94-1667468**
(I.R.S. employer
identification no.)**5300 Town and Country Blvd., Suite 500**
Frisco, Texas
(Address of principal executive offices)**75034**
(Zip Code)**Comstock Oil & Gas, LP**
(Exact name of obligor as specified in its charter)**Nevada**
(State or other jurisdiction of
incorporation or organization)**75-2272352**
(I.R.S. employer
identification no.)**5300 Town and Country Blvd., Suite 500**
Frisco, Texas
(Address of principal executive offices)**75034**
(Zip Code)

Comstock Oil & Gas Louisiana, LLC
(Exact name of obligor as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

26-0012430
(I.R.S. employer
identification no.)

5300 Town and Country Blvd., Suite 500
Frisco, Texas
(Address of principal executive offices)

75034
(Zip Code)

Comstock Oil & Gas GP, LLC
(Exact name of obligor as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

NOT APPLICABLE
(I.R.S. employer
identification no.)

5300 Town and Country Blvd., Suite 500
Frisco, Texas
(Address of principal executive offices)

75034
(Zip Code)

Comstock Oil & Gas Investments, LLC
(Exact name of obligor as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

90-0155903
(I.R.S. employer
identification no.)

5300 Town and Country Blvd., Suite 500
Frisco, Texas
(Address of principal executive offices)

75034
(Zip Code)

Comstock Oil & Gas Holdings, Inc.
(Exact name of obligor as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

75-2968982
(I.R.S. employer
identification no.)

5300 Town and Country Blvd., Suite 500
Frisco, Texas
(Address of principal executive offices)

75034
(Zip Code)

Debt Securities
(7³/₄% Senior Notes due 2019)

1. General information.

(a) Name and address of each examining or supervising authority to which it is subject.

Name	Address
Comptroller of the Currency United States Department of the Treasury	Washington, D.C. 20219
Federal Reserve Bank	San Francisco, California 94105
Federal Deposit Insurance Corporation	Washington, D.C. 20429

(b) Whether it is authorized to exercise corporate trust powers.

Yes.

2. Affiliations with the Obligor.

None of the obligors is an affiliate of the trustee.

3-15. Not applicable.

16. List of Exhibits.

Exhibits identified in parentheses below, on file with the Commission, are incorporated herein by reference as an exhibit hereto, pursuant to Rule 7a-29 under the Trust Indenture Act of 1939 (the "Act") and 17 C.F.R. 229.10(d).

1. A copy of the articles of association of The Bank of New York Mellon Trust Company, N.A. (Exhibit 1 to Form T-1 filed with Registration Statement No. 333-121948 and Exhibit 1 to Form T-1 filed with Registration Statement No. 333-152875).
2. A copy of certificate of authority of the trustee to commence business. (Exhibit 2 to Form T-1 filed with Registration Statement No. 333-121948).
3. A copy of the authorization of the trustee to exercise corporate trust powers. (Exhibit 3 to Form T-1 filed with Registration Statement No. 333-152875).
4. A copy of the existing by-laws of the trustee. (Exhibit 4 to Form T-1 filed with Registration Statement No. 333-152875).
6. The consent of the trustee required by Section 321(b) of the Act.
7. A copy of the latest report of condition of the trustee published pursuant to law or the requirements of its supervising or examining authority.

SIGNATURE

Pursuant to the requirements of the Trust Indenture Act of 1939, the trustee, The Bank of New York Mellon Trust Company, N.A., a banking association organized and existing under the laws of the United States of America, has duly caused this statement of eligibility to be signed on its behalf by the undersigned, thereunto duly authorized, all in the City of Houston, and State of Texas, on the 14th day of March, 2011.

**THE BANK OF NEW YORK MELLON TRUST
COMPANY, N.A.**

By: /s/ Julie Hoffman-Ramos

Name: Julie Hoffman-Ramos

Title: Senior Associate

CONSENT OF THE TRUSTEE

Pursuant to the requirements of Section 321 (b) of the Trust Indenture Act of 1939, and in connection with the proposed issue of Comstock Resources, Inc., The Bank of New York Mellon Trust Company, N.A. hereby consents that reports of examinations by Federal, State, Territorial or District authorities may be furnished by such authorities to the Securities and Exchange Commission upon request therefore.

**THE BANK OF NEW YORK MELLON TRUST
COMPANY, N.A.**

By: /s/ Julie Hoffman-Ramos _____

Name: Julie Hoffman-Ramos

Title: Senior Associate

Houston, Texas
March 14, 2011

REPORT OF CONDITION

Consolidating domestic subsidiaries of

The Bank of New York Mellon Trust Company**In the state of CA at close of business on September 30, 2010**

published in response to call made by (Enter additional information below)

Statement of Resources and Liabilities

Dollar Amounts in Thousands

ASSETS	
Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	\$ 1,595
Interest-bearing balances	276
Securities:	
Held-to-maturity securities	7
Available-for-sale securities	703,294
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold	76,500
Securities purchased under agreements to resell	0
Loans and lease financing receivables:	
Loans and leases held for sale	0
Loans and leases, net of unearned income	0
LESS: Allowance for loan and lease losses	0
Loans and leases, net of unearned income and allowance	0
Trading Assets	0
Premises and fixed assets (including capitalized leases)	9,503
Other real estate owned	0
Investments in unconsolidated subsidiaries and associated companies	0
Direct and indirect investments in real estate ventures	0
Intangible assets:	
Goodwill	856,313
Other intangible assets	223,370
Other assets	156,663
Total assets	<u>\$2,027,521</u>

REPORT OF CONDITION (Continued)**LIABILITIES**

Dollar Amounts in Thousands

Deposits:	
In domestic offices	\$ 500
Noninterest-bearing	500
Interest-bearing	<u>0</u>
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased	0
Securities sold under agreements to repurchase	0
Trading liabilities	0
Other borrowed money (including mortgage indebtedness and obligations under capitalized leases)	268,691
Subordinated notes and debentures	0
Other liabilities	<u>220,845</u>
Total liabilities	<u>490,036</u>

EQUITY CAPITAL

Bank Equity Capital	
Perpetual preferred stock and related surplus	0
Common stock	1,000
Surplus (excludes all surplus related to preferred stock)	1,121,520
Retained earnings	412,405
Accumulated other comprehensive income	2,560
Other equity capital components	<u>0</u>
Total bank equity capital	1,537,485
Noncontrolling (minority interest) in consolidated subsidiaries	<u>0</u>
Total equity capital	<u>1,537,485</u>
Total liabilities, and equity capital	<u>\$ 2,027,521</u>

We, the undersigned directors (trustees), attest to the correctness of the Reports of Condition and Income (including the supporting schedules) for this report date and declare that the Reports of Condition and Income have been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

I, Karen Bayz, Chief Financial Officer /s/ Karen Bayz
(Name, Title)

of the above named bank do hereby declare that this Report of Condition is true and correct to the best of my knowledge and belief.

Director #1 Troy Kilpatrick, President

/s/ Troy Kilpatrick

Director #2 Frank Sulzberger, Managing Director

/s/ Frank Sulzberger

Director #2 William Lindelof, Managing Director

/s/ William Lindelof