

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q/A

AMENDMENT OF APPLICATION OR REPORT
Filed pursuant to Section 12, 13 or 15(d) of

THE SECURITIES EXCHANGE ACT OF 1934
For The Quarter Ended March 31, 1996

Commission File No. 0-16741

COMSTOCK RESOURCES, INC.
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned hereby amends the following item: financial statements of its Quarterly Report on form 10Q for the three months ended March 31, 1996, as set forth in the page attached hereto:

Page No.

ITEM 1. FINANCIAL STATEMENTS

Consolidated Balance Sheets -
March 31, 1996 and December 31, 1995.....4

ITEM 1. Financial Information

The following page 4 under the above referenced item replaces page 4 in its entirety:

COMSTOCK RESOURCES, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
ASSETS

	March 31, 1996	December 31, 1995
	-----	-----
	(Unaudited)	
Cash and Cash Equivalents	\$ 657,816	\$ 1,916,648
Accounts Receivable:		
Oil and gas sales	6,780,000	5,385,000
Gas marketing sales	11,325,600	8,450,794
Joint interest operations	1,448,177	1,230,403
Prepaid Expenses and Other	615,980	172,093
Inventory	91,005	92,139
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Total current assets	20,918,578	17,247,077
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Property and Equipment:		
Oil and gas properties, successful efforts method	156,918,688	154,843,663
Other	2,776,143	2,717,625
Accumulated depreciation, depletion and amortization	(58,025,109)	(55,445,097)
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Net property and equipment	101,669,722	102,116,191
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Other Assets	933,768	735,398
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	\$123,522,068	\$120,098,666
	=====	=====

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Portion of Long-term Debt	\$ 10,260,566	\$ 18,677,181
Accounts Payable and Accrued Expenses	18,958,008	16,511,219
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Total current liabilities	29,218,574	35,188,400
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Long-term Debt, less current portion	59,505,625	53,133,751
Deferred Revenue	322,501	430,000
Other Noncurrent Liabilities	1,185,071	1,218,742
Stockholders' Equity:		
Preferred stock - \$10.00 par, 5,000,000 shares authorized, 3,100,000 shares outstanding at March 31, 1996 and December 31, 1995	31,000,000	31,000,000
Common stock - \$.50 par, 30,000,000 shares authorized, 13,120,242 and 12,926,672 shares outstanding at March 31, 1996 and December 31, 1995, respectively	6,560,122	6,463,336
Additional paid-in capital	38,861,759	38,182,398
Retained deficit	(43,067,990)	(45,444,055)
Less: Deferred compensation - restricted stock grants	(63,594)	(73,906)
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Total stockholders' equity	33,290,297	30,127,773
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	\$123,522,068	\$120,098,666
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The accompanying notes are an integral part of these statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COMSTOCK RESOURCES, INC.

Dated: May 17, 1996

By: /s/ ROLAND O. BURNS

Roland O. Burns, Senior Vice President
Chief Financial Officer, Secretary and
Treasurer (Principal Financial and
Accounting Officer)